



7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8049

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor  
District

When

Relationship  
Case number, if known

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No  
☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
☐ It needs to be physically secured or protected from the weather.  
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No  
☐ Yes. Insurance agency  
Contact name  
Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49  
☐ 50-99  
☐ 100-199  
☐ 200-999

☐ 1,000-5,000  
☐ 5001-10,000  
☐ 10,001-25,000

☐ 25,001-50,000  
☐ 50,001-100,000  
☐ More than100,000

15. Estimated Assets

☐ \$0 - \$50,000  
☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million  
☐ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion  
☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000  
☒ \$1,000,001 - \$10 million  
☐ \$500,000,001 - \$1 billion

Debtor

FleetNurse, Inc.

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 23, 2024MM / DD / YYYY

X /s/ Israel Angeles

Signature of authorized representative of debtor

Israel Angeles

Printed name

Title CEO

18. Signature of attorney

X /s/ Nicholas J. Henderson OR:

Signature of attorney for debtor

Date February 23, 2024MM / DD / YYYY

Nicholas J. Henderson OR: 074027

Printed name

Elevate Law Group

Firm name

6000 SW Meadows Road

Suite 450

Lake Oswego, OR 97035

Number, Street, City, State & ZIP Code

Contact phone (503) 417-0500Email address

OR: 074027 OR

Bar number and State

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

Case 24-60405-tmr11 Doc 1 Filed 02/23/24

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Fill in this information to identify the case:

Debtor name	<b>FleetNurse, Inc.</b>
United States Bankruptcy Court for the:	<b>DISTRICT OF OREGON</b>
Case number (if known):	

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express 200 Vesey Street New York, NY 10285		Credit Card				\$157,992.60
American Organizations for Nursing Leade 75 Remittance Drive, Dept 91201 Chicago, IL 60675-1201		Business Debt				\$1,950.00
BA Securities, LLC Four Tower Bridge, 200 Barr Harbor Drive, Suite 400W Conshohocken, PA 19428	teri@kaufmansa.com					\$24,372.34
CloudFactory 103 W Main St, Mezzanine Floor Durham, NC 27701	billing@cloudfactory.com					\$4,632.56
Concentra 5080 Spectrum Drive, Suite 1200W Addison, TX 75001		Business Debt				\$335.00
Definitive Healthcare 492 Old Connecticut Path Suite 401 Framingham, MA 01701	Phone: (888) 307-4107					\$15,114.50
Empactful Studios LLC 9003 N. 171st St Bennington, NE 68007		Business Debt				\$120,000.00

Debtor **FleetNurse, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Empactful Studios LLC 9003 N. 171st St Bennington, NE 68007		Business Debt				\$50,000.00
Gemino Healthcare Finance, LLC 1 International Plaza, Suite 220 Philadelphia, PA 19113	Dennis Petersen, Operations Analyst  dpetersen@slrhcabl.com 610-870-5411	Line of Credit		\$93,513.90	Unknown	Unknown
Germinate LLC 525 3rd St Ste 200 Lake Oswego, OR 97034	invoices@germinat eapps.com (503) 828-1828					\$103,075.00
Hartman SPE LLC 2909 Hillcroft Suite 420 Houston, TX 77057		Rent	Disputed			\$0.00
HCAP Partners V, L.P. 3636 Nobel Drive, Suite 401 San Diego, CA 92122	tim@hcap.com	All Assets		\$2,685,988.09	\$30,000.00	\$2,655,988.09
HCAP Partners V, L.P. 3636 Nobel Drive, Suite 401 San Diego, CA 92122		All Assets		\$2,047,193.72	\$1,143,946.00	\$903,247.72
HCAP Partners V, L.P. 3636 Nobel Drive, Suite 401 San Diego, CA 92122	tim@hcap.com	All Assets		\$200,000.00	\$30,000.00	\$170,000.00
IP SERVICES 2896 Crescent Avenue, Suite 201 Eugene, OR 97408	Mary  mary@ipservices.com (541) 343-5974					\$15,000.00
KBF CPAs LLP 5285 Meadows Rd, Suite 420 Lake Oswego, OR 97035		Services Rendered				\$29,500.00
Marlin Leasing Corp PO Box 13604 Philadelphia, PA 19101		Furniture (Texas office)		\$79,820.40	Unknown	Unknown

Debtor **FleetNurse, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
National Registered Agents, Inc PO Box 4349 Carol Stream, IL 60197-4349		Services Rendered				\$1,153.64
PandoLogic Inc DEPT CH 19764 Palatine, IL 60055-9764	Billing Department  billing@pandologic.com 212-419-4649	Business Debt				\$29,635.29
Perkins Coie PO Box 24643 Seattle, WA 98124	clientacct@perkinscoie.com	Legal Services				\$66,442.48



**Fill in this information to identify the case:**

Debtor name FleetNurse, Inc.

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 23, 2024

**X /s/ Israel Angeles**

Signature of individual signing on behalf of debtor

**Israel Angeles**

Printed name

**CEO**

Position or relationship to debtor

**Nicholas J. Henderson, OSB No. 074027**

[nick@elevatelawpdx.com](mailto:nick@elevatelawpdx.com)

Elevate Law Group

6000 Meadows Road, Suite 450

Lake Oswego, OR 97035

(503) 417-0500 Telephone

(503) 417-0501 Facsimile

*Proposed Attorneys for Debtor FleetNurse Inc.*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF OREGON

In re:

FLEETNURSE INC.

Debtor.

Case No.

CERTIFICATE OF SERVICE RE: U.S.  
TRUSTEE

I hereby certify that on February 23, 2024, I prepared a copy of the List of Creditors Holding 20 Largest Unsecured Claims and have carefully compared the same with the original thereof and it is a correct copy therefrom and of the whole thereof. I further certify that this office prepared mailing labels addressed to Debtor, Debtor's Attorney and each contact person for each creditor listed in the List of Creditors Holding 20 Largest Unsecured Claims.

I hereby certify that I served the above on the U.S. Trustee, 620 SW Main Street, Rm. 213, Portland, OR 97205, by email to [ustpregion18.eg.ecf@usdoj.gov](mailto:ustpregion18.eg.ecf@usdoj.gov) and by mailing a copy of the above-named document and labels to the U.S. Trustee in a sealed envelope, addressed to the U.S. Trustee at the U.S. Trustee's last known address. Said envelope was deposited in the Post Office at Portland, Oregon, on the below date, postage prepaid.

Dated: February 23, 2024.

ELEVATE LAW GROUP

*/s/ Nicholas J. Henderson*

Nicholas J. Henderson, OSB No. 074027

[nick@elevatelawpdx.com](mailto:nick@elevatelawpdx.com)

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*Of Attorneys for Debtor*